

**OHIO ASSOCIATION OF HEALTH UNDERWRITERS  
POLICY & PROCEDURES**

POLICY TITLE: Criteria for State Sponsorships  
CLASSIFICATION: Financial  
POLICY NUMBER: 2009-01  
MOTION: Ken Statz  
SECONDED: Randy Klein  
DATE SUBMITTED (INITIAL): January 22, 2009  
DATE APPROVED: January 22, 2009  
APPROVED BY: Board of Directors

RENEWED:  
MOTION: Denny Recker  
SECONDED: Matt Bodnar  
APPROVED BY: Board of Directors

RENEWED:  
MOTION: Matt Bodnar  
SECONDED: Sam Fiorentino  
APPROVED BY: Board of Directors  
Sunset Date: January 2015

RENEWED: January 15, 2015  
MOTION: Bob Lackey  
SECONDED: Sam Fiorentino  
APPROVED BY: Board of Directors  
SUNSET DATE: January 2017  
COMMITTEE FOR REVIEW: December 2016

RENEWED: January 17, 2017  
MOTION: Karen Irwin  
SECONDED: Bob Lackey  
APPROVED BY: Board of Directors  
SUNSET DATE: January 2019  
COMMITTEE FOR REVIEW: November 2018

MOTION TO RENEW 3/12/19 Carol Conway  
SECONDED: Ingrid Martin  
SUNSET DATE: March 2023

Policy: To sponsor a local program meeting annually to promote the benefits of OAHU membership and the legislative work that is accomplished through this membership. Sponsorship is based on the approved budget.

Procedure:

1. Local Chapters seeking a State Sponsorship must request approval prior to their program meeting and must meet the following criteria:
  - a. The meeting must be legislative and coordinated through the Legislative Council.

- b. The meeting needs to be promoted as a recruiting event. All members will be encouraged to bring one nonmember to the meeting.
- c. In addition to membership and Legislative a member of the OAHU Executive Committee should be part of the agenda to present an update on OAHU